



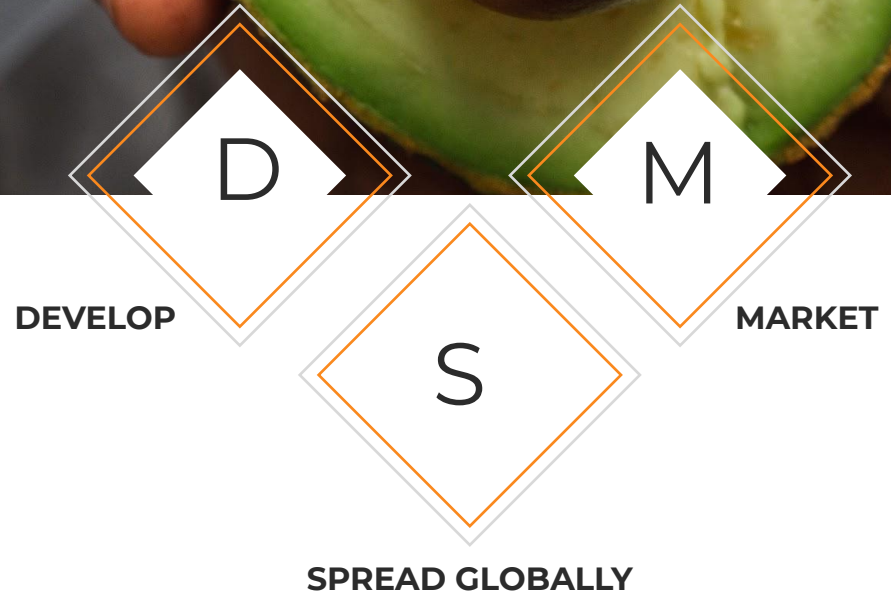
MOROCCO AVOCADO PROJECT


Presentation
November 2020

THE VISION

The company operates to develop and manufacture food products and medical solutions from avocado fruits using a special formula and through development in the field of medicine.

Through organic crops, the company will operate to develop the production and marketing of avocado fruits around the world.






A.I.R. Agritech Ltd. (hereinafter: the “Company”) was established and registered in Israel. The company is engaged in the development and promotion of projects in the field of green technology around the world.

One of the projects focuses on development and production of food products and medical solutions from avocado fruits

BACKGROUND



To date, a total of \$ 1.1 million has been invested in a similar project in Ethiopia, mainly for land and industrial structure acquisition, licensing and planning.

The company will transfer the technology to **Morocco** and establishment of a logistical and operational industrial system

Entrepreneurs will sign an agreement with the local farmers to supply tens of thousands of tons of quality avocado fruit under the guidance of the project manager

Entrepreneurs will receive all permits and licenses from the authorities in **Morocco**

Did you
know?

Agriculture in Morocco employs about 40% of the nation's workforce. Thus, it is the largest employer in the country.

WHY MOROCCO?

LOW LABOR COSTS

A horizontal progress bar with an orange segment on the left and a grey segment on the right, indicating approximately 20% completion.

FRUIT PRICE PER KG IS LOWER COMPARED TO THE REST OF THE WORLD

A horizontal progress bar with an orange segment on the left and a grey segment on the right, indicating approximately 20% completion.

CLIMATE CONDITIONS FOR GROWING AVOCADO ARE OPTIMAL

A horizontal progress bar with an orange segment on the left and a grey segment on the right, indicating approximately 80% completion.

HIGH QUALITY FRUIT FROM ORGANIC CROPS RELATIVE TO THE WORLD

A horizontal progress bar with an orange segment on the left and a grey segment on the right, indicating approximately 80% completion.

27,000 ACRES FOR AVOCADO CROPS IN A JOINT VENTURE GROW ABOUT 135,000 TONS OF AVOCADO PER YEAR

A horizontal progress bar with an orange segment on the left and a grey segment on the right, indicating approximately 20% completion.

TOP PRODUCTS



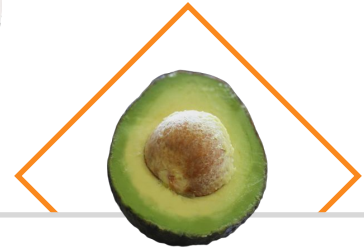
**AVOCADO
PUREE**



AVOCADO OIL



**SUPPLEMENTS
MADE OF
AVOCADO
KERNEL FIBERS**



**AVOCADO SEED
EXTRACT FOR
USE IN THE
MANUFACTURE
OF MEDICINE**

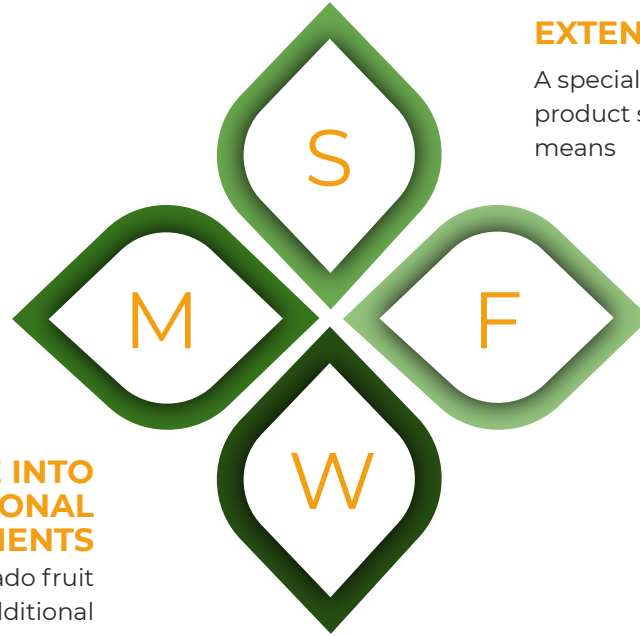
BENEFITS AND UNIQUENESS

SEEDS INTO MEDICAL PURPOSE

A formula that allows avocado seeds to be drained for medical purposes.

WASTE INTO ADDITIONAL SEGMENTS

Utilizing avocado fruit reduction for use in additional segments



EXTEND SHELF LIFE

A special formula to extend product shelf life by organic means

FLAVORED AVOCADO PUREE

The Avocado Puree can be made into different flavors



COMPANY GOALS AND MILESTONES



Stage 1

Establishment of an industrial structure of 1000 square meters open space, planning and construction of a production floor

- Preparation of the structure to meet the standards of the Ministry of Health in Morocco.
- Moving machines, planning and organizing the production floor.
- Planning and management of the production chain from the stage of receiving the fruit to the production of the products.

Duration - 6-8 months

Investment required - \$2 million



Stage 2

Run-in period

- Logistics planning and operations.
- Running machines and equipment.
- Recruitment for a manufacturing plant.
- Establishment of a laboratory and technological recruitment
- At the same time of run-in period, marketing and distribution system will be established

Duration - 4 months

Investment required - \$1 million



Stage 3

Marketing and distribution

- Marketing and distribution to the Emirates and Arab countries, East Asia, US and Canada and Eastern Europe
- Distribution agreements with distributors in the target countries.

THE GLOBAL MARKET



The market is projected to show a healthy CAGR of 5.9% every year during the forecast period of 2018-2026; In avocado products for food, cosmetics and medicine

FINANCIAL FORECAST

Investment required up to stage 3 - \$2,500,000

First Sales Income	First Positive Yearly Cash-flow	ROI
First Year	Second Year	Second Year

Disclaimer

- The information provided in this presentation pertaining to the presented Project, its assets and strategy is for general informational purposes only and is not a formal offer to sell or a solicitation of an offer to buy any securities, options, futures, or other derivatives related to securities in any jurisdiction and its content is not prescribed by securities laws. Information contained in this presentation should not be relied upon as advice to buy or sell or hold such securities or as an offer to sell such securities. This presentation does not take into account nor does it provide any tax, legal or investment advice or opinion regarding the specific investment objectives or financial situation of any person. While the information in this presentation is believed to be accurate and reliable, we make no representation or warranties, expressed or implied, as to the accuracy of such information and we expressly disclaim any and all liability that may be based on such information or errors or omissions thereof. We reserve the right to amend or replace the information contained herein, in part or entirely, at any time, and undertakes no obligation to provide the recipient with access to the amended information or to notify the recipient thereof.
- The information contained in this presentation is intended only for the persons to whom it is transmitted for the purposes of evaluating the Project. The information contained in this presentation supersedes any prior presentation or conversation concerning the Project. Any information, representations or statements not contained herein shall not be relied upon for any purpose.
- Certain information in this presentation are forward-looking and relate to the Project and its anticipated financial position, business strategy, events and courses of action. Words or phrases such as "estimate," "predict," "potential," "plan," or similar expressions suggest future outcomes. Forward-looking statements and financial projections include, among other things, statements about: our expectations regarding our expenses, sales and operations; our anticipated cash needs, our estimates regarding our capital requirements, our need for additional financing; our ability to anticipate the future needs of our customers; Forward-looking statements and financial projections are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking statements and financial projections. Although we believe that the expectations reflected in the forward-looking statements and financial projections are reasonable, there can be no assurance that such expectations will prove to be correct. We cannot guarantee future results, performance or achievements and there is no representation that the actual results achieved will be the same, in whole or in part, as those set out in the forward-looking statements and financial projections.
- **Prospective investors should not construe the contents of this presentation as legal, tax, investment or other advice. All prospective investors should make their own inquiries and consult their own advisors as to legal, tax, investment, and related matters concerning an investment in the securities of the Company.**